

	Bulk Downloads Individual Plans	Bulk Downloads Group Schemes	Real Time Valuations Bonds	Real Time Valuations Pensions	Real Time Valuations SIPP	Real Time Valuations Collectives	Real Time Valuations Endowments	Bulk Fund Updates	Transaction History	Extranet or Portal Link	e-Commissions	Security
Aegon Scottish Equitable	Yes	Yes	Yes	Yes	No	No	No	No	No	No	Yes	Unipass
Acentric	N/A	N/A	No	No	No	No	No	Yes	No	No	No	Password
Assureweb	N/A	N/A	N/A	N/A	No	N/A	N/A	N/A	N/A	Yes	N/A	Password
Aviva	No	No	Yes	Yes	No	No	No	No	No	No	Yes	Password
Axa	No	No	Yes	Yes	No	No	No	No	No	No	Yes	Unipass
Canada Life	N/A	N/A	Yes	Yes	No	N/A	Yes	N/A	N/A	N/A	N/A	Unipass
Charles Stanley	N/A	N/A	N/A	N/A	N/A	N/A	N/A	No	Yes	No	No	N/A
Citi Quilter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	No	No	No	Password
Clerical Medical	Yes	No	Yes	Yes	No	No	No	No	No	No	Yes	Unipass
CoFunds	N/A	N/A	No	No	No	No	No	Yes	Yes	Yes	Yes	Password
Elevate	No	No	N/A	N/A	N/A	N/A	N/A	Yes	No	No	Yes	Password
e-Moneyfacts	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Exchange	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Exweb Annuities	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Fidelity	N/A	N/A	Yes	Yes	No	Yes	No	Yes	No	No*	Yes	Password
Funds Network	N/A	N/A	Yes	Yes	No	Yes	No	Yes	No	No	Yes	Password
Friends Provident	No	Yes	Yes	Yes	No	No	No	No	No	No	Yes	Both
Inertia	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
James Hay WRAP	No	No	Yes	Yes	Yes	Yes	No	No	No	No	No	Password
Legal & General	No	No	Yes	Yes	No	No	No	No	No	Yes	Yes	Both
LV= (were Tomorrow)	No	No	No	Yes	No	No	No	No	No	No	No	Unipass
Merchant Investors	No	No	Yes	Yes	No	No	No	No	No	No	No	Password
MetLife	N/A	N/A	No	No	No	No	No	Yes	No	No	No	Password
Mortgage 2000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Mortgage Brain	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Novia	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	Yes	Password

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Nucleus	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	N/A	N/A
Pershings	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes	No	No	Password
Principal	N/A	N/A	No	No	No	No	No	Yes	No	No	No	Password
Prudential	Yes	No	Yes	Yes	No	No	No	No	No	Yes	Yes	Unipass
Raymond James	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	No	No	No	Password
Royal Liver	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A
Scottish Life	No	Yes	Yes	Yes	No	No	No	No	No	Yes	Yes	Password
Scottish Mutual	No	No	Yes	Yes	No	No	No	No	No	No	Yes	Password
Scottish Provident	No	No	No	No	No	No	No	No	No	No	Yes	Password
Scottish Widows	Yes	Yes	Yes	Yes	Yes**	Yes	No	No	No	Yes	Yes	Both
Selestia	N/A	N/A	No	No	No	No	No	Yes	No	Yes	Yes	Password
Seven IM	N/A	N/A	Yes	Yes	No	Yes	No	No	No	No	No	Password
SIPP Centre	N/A	N/A	N/A	Yes	Yes	N/A	N/A	No	No	No	No	Password
Skandia	Yes	Yes	Yes	Yes	No	Yes	No	No	No	No	Yes	Password
Standard Life	No	Yes	Yes	Yes	Yes**	No	No	No	No	No	Yes	Unipass
The Mortgage Operating System	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
The Mortgage Portal	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	Password
Transact	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	No	No	No	Password
Trigold	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	No	N/A	Password
Wealthtime	N/A	N/A	No	No	No	No	No	Yes	No	No	No	Password
Webline	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes*	N/A	Password
Winterthur	No	No	Yes	Yes	No	No	No	No	No	No	No	Password
Zurich	No	No	Yes	Yes	No	No	No	No	No	No	Yes	Unipass

Adviser Office provides fully integrated links to more than 20 partners, including all the main life offices, fund supermarkets and portals. The list shows the current status* of integration between these partners and Adviser Office, further developments are planned for the future. Please note that some providers cannot provide coverage on all plans within their product range. For full details please contact the provider direct or email ebusiness@1stsoftware.com

* information correct at time of going to print, errors and omissions excepted. Table Key: N/A - Not applicable, * Indicates a two way link between Adviser Office and Portal, ** e-Valuations only